

GAMBiT

Innovating for a healthier financial future

Gambit Administration Console

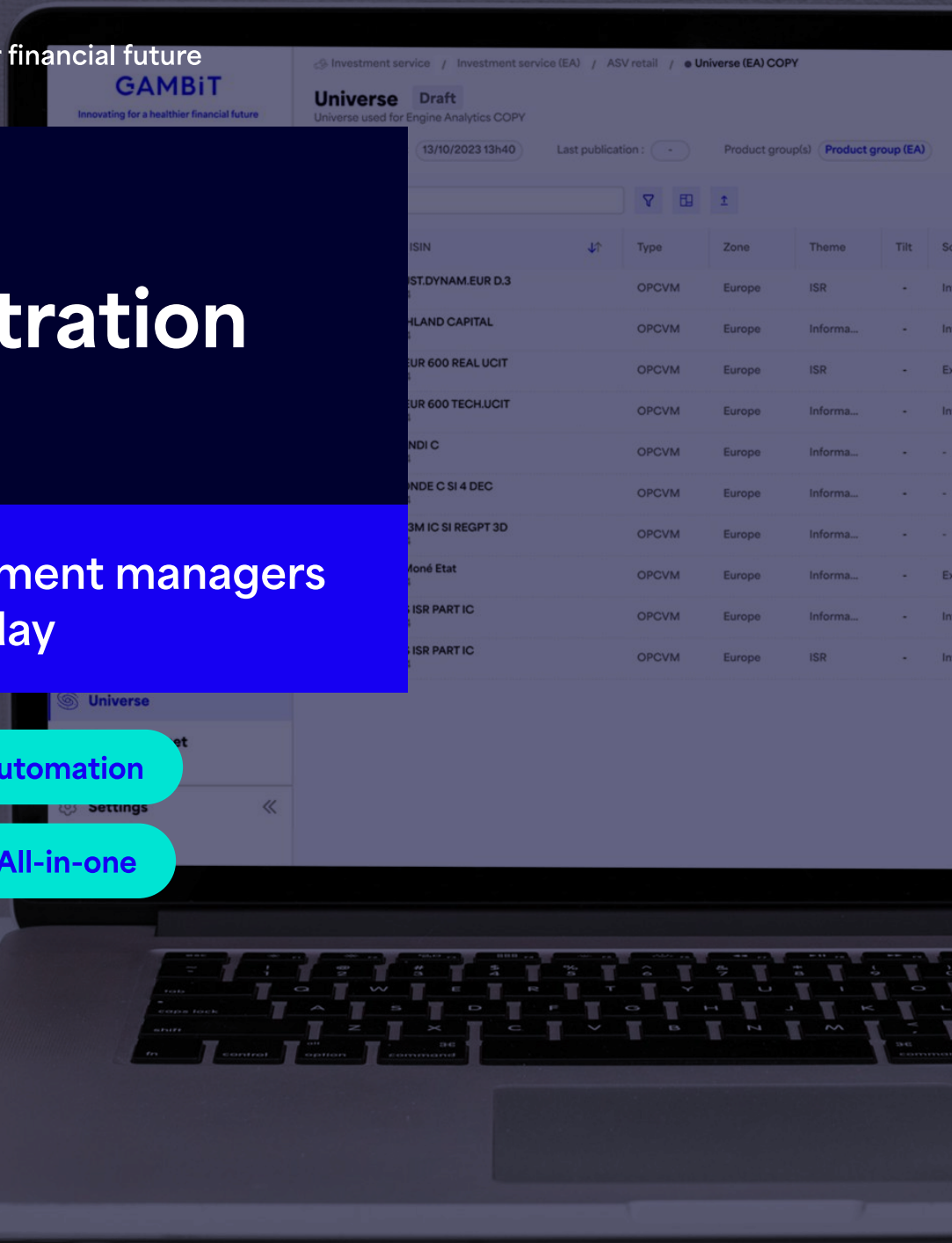
Support investment managers
in their day to day

Configuration

Automation

Personalization

All-in-one



1 / Your business challenge

The banking industry has seen a significant increase in product offerings, increasing the workload of operational teams. This additional complexity puts pressure on teams to deliver error-free service.

How can we leverage digitalization while still maintaining full control on products and strategy?

How can we setup new offering without a lot of support from our IT teams?



How can our operation team perform all their required tasks in an efficient way?

2 / Solution Benefits

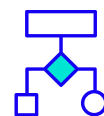
The administration console is a dashboard that is part of the GWP product suite that allows you to easily setup and manage new digital solutions. While allowing your operational teams to work efficiently.



The console display the different offers of your bank in an user friendly dashboards, allowing your operation team to have the overview in a blink of an eye.



It empowers your operational team to perform all the necessary without the help of your IT department.



The console allows your operation team to implement their desired investment strategies in a automated or semi automated way.

3 / Customer journey

This user journey represents the use case of mass rebalancing your investment portfolio due to a change in your investment strategy.

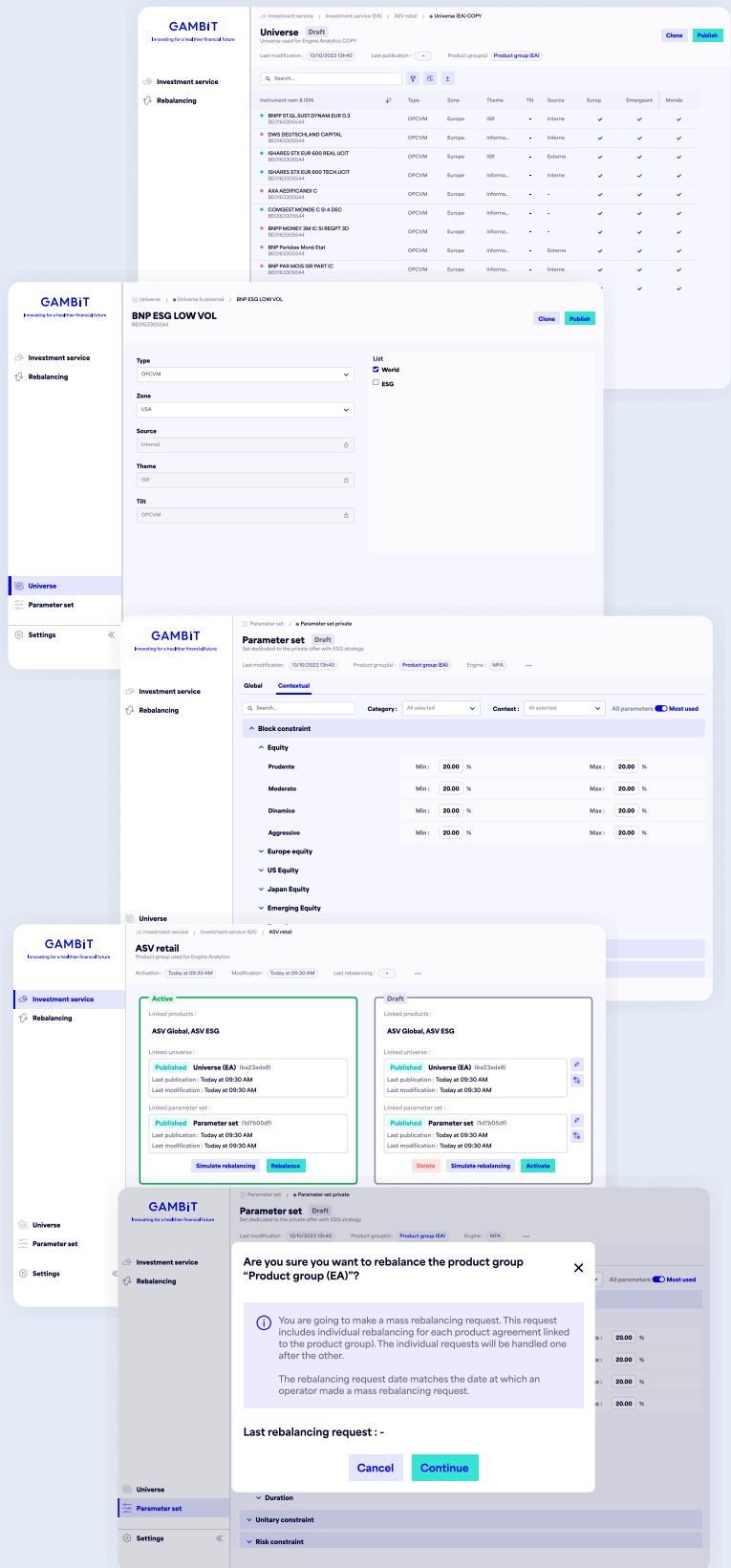
Update your investment universe

Customize the characteristics of your financial instruments

Modify your constraints to reflect your change in investment strategy

Simulate the impact of your modifications

Launch your rebalancing



4 / Why Gambit ?

Comprehensive toolbox

All the building blocks for the creation of a self-guided or advisor-guided investment advisory or Portfolio Management service.

Fast implementation

Using state-of-the-art technology, including an API-first approach and cloud, it is possible to combine re-use of modules with transparent integration both in the front (screens) as back (data).

Global mutualization, local configuration

All modules have been designed to support multiple use-cases, by allowing a local configuration for your specific workflow. The multi-tenant architecture allows for a secure separation of data and config.

5 / Use case

Need some hands on experience before making a decision?



BNP PARIBAS
La banque d'un monde qui change

Context

The digital transition was crucial for BNP Paribas to reduce operational costs and enhance efficiency across its operations. A significant challenge lay in striking a balance between digitalization and maintaining the personalized approach that customers expected from a leading financial institution. Initially, disparate tools were employed within various teams to manage different services and offerings.

Our solution

Thanks to the GWP platform and its administrative console, teams across BNP Paribas were able to :

Easily configure investment strategies using preferred portfolio optimization algorithms.

Execute necessary portfolio rebalancing automatically.

Quickly identify any anomalies or issues during the lifecycle of customer investment contracts.